Trainee Transfer

A. Employer inform	nation (Complete all fields)					
Company name						
Trading as (if applicable)						
Postal address						
Street address			Suburb	City/Town		
Main contact name			Main contact ph DDI	eng/ to thi		
Main contact mobile		Email				
	(!	Email				
B. Trainee information						
	<u>e</u> as it appears on your bi	rth certificate or passport	I			
First name						
Preferred name			Middle name			
Surname						
	our name by marriage, civil y under your previous name ame(s)				ew Zealand	
-		Famala	Condox diverse	1		
Gender	Male	Female	Gender diverse	1		
Date of birth (dd/mm/yyyy		NZQA or National Stude	nt Number (NSN) (If know	wn)		
If under 16 at the time o	of signing supply a MOE E	xemption number				
Street address						
Suburb		City/Town		Postco	ode	
Work phone			Home phone			
Mobile		Email				
1 Ethnicity (Tick the ethn	nic groups that you belong to	for statistical nurnoses)				
NZ European/Pakeha	NZ Maori *	Italian	Samo	an	Other European	
African	Dutch	Japanese		n Slav	Other Pacific Nation	
Australian British/Irish	Fijian	Korean Latin America	n Sri La n Tokela		Other Southeast Asian Other	
Cambodian	Filipino German	Middle Easter			Other	
Chinese	Greek	Niuean		amese		
Cook Island Maori	Indian 7 Maari ahaya plaasa atat	Polish		Asian		
"IWI: If you selected NA	Z Maori above, please stat	e the name(s) of all your	IWI:	l don't know I do	n't identify with an iwi	
2. Education					-	
	ottended in New Zeeland					
-	attended in New Zealand					
Last year at secondary						
OR – if you did not attend	secondary school in NZ the	n please state the overseas	s country where you wen	t		
If English is not your ma	ain language what is?					
i) Highest secondary so	chool qualification achieve	ed (tick one)				
No formal secondary sch	nool qualification	NCEA Level 2 or 6th Form	NCEA Level 2 or 6th Form Certificate		on (includes International nbridge Exams)	
14 or more credits at any	/ level	NCEA Level 3 or Bursary	y or Scholarship Other			
NCEA Level 1 or School	hool Certificate University Entrance					
ii) Highest tertiary quali	fication achieved (tick one)) V	Vhat was the first year yo	u enrolled in tertiary educat	ion?	
No Qualification	Bachelor Degree			Postgraduate Diplo	ma/Certificate,	
Certificate. If yes, which	h level? Masters Degree Bachelor Honours					
Diploma. If yes, which le	n level? Doctorate Degree					
3. Previous employmen	t or activity					
	ation or activity before you		1			
Secondary school studer	nt	Private training student	Wage of	r salary worker	Self-employed	
		-	_			
Polytechnic student College of Education stu		Wananga student University student	_	person or retired	Non-employed o beneficiary	

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4. Learning skills assess	sments					
The training will contain some learning skills assessments that may include literacy and numeracy.						
Have you completed a reading or numeracy assessment?			Yes	No	Don't know	
If yes, please specify	Reading	Numeracy	Other	Who with?		
Do you have a difficulty that may affect your ability to learn?			rn?	Yes*	No	
If yes, please specify						
*If you have difficulties, extra learning support may be available.						
5. Trainee proof of Identity (Complete all fields)						
i) If you hold a NZ Passport or NZ Full Birth Certificate (only if issued after 1998) please provide the number below, you do not need to provide a copy. Note passports must not be expired for more than two years.						
*NZ Passport Number				Expiry Date (dd/mr	m/yyyy)	
OR - Birth Certificate Un	lique Identifier N	lumber (if issued	after 1998):			
ii) If you DO NOT hold a NZ Passport or a NZ Full Birth Certificate (issued after 1998), please provide a VERIFIED COPY of the following from BOTH COLUMNS of the table						

	If you have this	Also supply (All documentation needs to be verified)
1	*Overseas Passport and	Permanent Residency Visa or Working Visa (Australian passports do not require a visa)
2	Overseas Birth Certificate and	**Photo ID and Permanent Residency Visa or Working Visa
3	NZ Citizenship Certificate and	**Photo ID
4	NZ Birth Certificate and (issued before 1998)	**Photo ID

Note : A verified document is a photocopy signed as a true and accurate copy of the original. This can be verified by Skills staff, Justice of the Peace, NZ Police or a Skills authorised verifier only. Documents must be verified prior to being posted or scanned to Skills. Faxed copies will not be accepted. *NZ OR Overseas Passports must not be expired for more than 2 years. Australian passports do not require visas.

** Photo ID accepted is NZ or overseas driver's license, 18+ card and NZ student ID.

6. Residency and Citizenship (Please tick one and complete Visa details if Other is selected)						
NZ Citizen	Australian Citizen	Other (fill out Visa below)				
NZ Permanent Resident	Australian Permanent Resident	Work Visa Expiry date (dd/mm/yyyy)				

C. Declaration (Complete all fields)

Account manager name Administration notes

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Ensure you attach the separate Qualification/Programme Schedule to this Training Agreement with the Payment (if applicable) also completed so your application can be processed. If they are not attached your application will be returned to you for completion.

Signed for and on behalf of the Employer							
I confirm the Trainee has a current employment agreement (this can include a self-employment contract of service) or volunteer/unpaid agreement. I confirm that I have the right to sign this Training Agreement on behalf of the Employer.							
Main contact name							
Main contact signature				Date			
Skills may send you promotional materials to keep you informed about resources and other available programmes. If you do not wish to receive any promotional material please tick this box							
Signed by the Trainee							
By signing this Training Agreement, I confirm that I have read, understood, and agreed to the Terms and Conditions of this Training Agreement. I also confirm that the information supplied is true and correct and that I have the legal right to work in New Zealand during the length of the employment agreement (this can include a self-employment contract of service) or volunteer/unpaid agreement.							
Trainee signature				Date			
Skills may send you promotional materials to keep you informed about resources and other available programmes. If you do not wish to receive any promotional material please tick this box							
Skills use only							
Qualification/Programme Schedule atta	ached	Yes	Payment details completed	Yes	ID documentation attached	Yes	

Training Agreement Version 1.0 Email: registrations@skills.org.nz Phone: 0508 SKILLS (0508 754 557) Address: The Skills Organisation, P.O Box 24469, Royal Oak, Freepost 5164, Auckland 1345

Date

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Terms and Conditions (pursuant to the Industry Training Act 1992)

1. Object

- 1.1 This training agreement ("TA") sets out the obligations of the Trainee and the Employer ("Employer"). It forms part of the employment agreement between the Employer and Trainee.
- 1.2 This TA enables the Trainee to participate in the structured training qualification programme (Programme) set out in the attached Qualification/ Programme Schedule (QPS). The Programme allows the Trainee to achieve unit standards leading to a prescribed New Zealand Qualifications Authority ('NZQA') qualification or programme.
- 1.3 This TA will not have effect until it is approved and registered by The Skills Organisation Incorporated ("Skills") on the Tertiary Education Commission's ("TEC") Industry Training Register.

2. Term

- 2.1 This TA begins on the date the TA is registered by Skills or when the Programme commences, whichever is the earlier, but will not be effective until the TA is registered by Skills. The TA will end on the date the Trainee completes their relevant qualification unless terminated earlier in accordance with clause 6 of this TA ("Term").
- 2.2 The term of the employment agreement cannot be less than the Term of this TA.

3. The Employer's Obligations

- 3.1 The Employer agrees to:
 - a. ensure that the Trainee meets all the necessary entry requirements to be a Trainee under this TA.
 - b. pay the required fees to Skills in the attached QPS by the due date .
 - c. pay Skills back for all costs, expenses and/or losses, (including, but not limited to, legal and collection costs) sustained by Skills in recovering the payment of fees.
 - d. ensure that no other government funding or subsidies are received in relation to the Programme.
 - e. facilitate, and actively encourage, the Trainee's participation in all learning needs assessments and training required for the Programme. This includes releasing the Trainee to attend off-job training courses and providing learning support to meet identified literacy, language, digital or numeracy skills gaps (if required) and health and safety requirements.
 - f. during training ensure that a Trainee is supervised by an individual that meets industry licensing requirements and that the Trainee holds a current licence, where applicable, during the Programme.
 - g. ensure that any on-job assessment is carried out by a Skills' registered or contract workplace assessor.
 - h. where relevant, notify the appropriate licensing authority when the Trainee's supervisor changes.
 - i. read and understand Skills' appeals process, reassessment charges, withdrawals and refunds policy as set out below in sections 7 and 8.
 - j. provide a fit-for-purpose health and safety management system which includes current policies and processes.
 - k. notify Skills immediately where:
 - i. the Trainee enrols with any other industry training organisation at any time during the course or the Programme, or
 - ii. the Trainee's immigration status changes, or
 - iii. the Trainee's employment or volunteer work agreement ceases, or
 - iv. the Employer's business is sold.

4. The Trainee's Obligations

- 4.1 The Trainee agrees to:
 - a. achieve the required number of credits each year, as agreed in the Programme.
 - b. complete the Programme within the required time.
 - c. keep a record of training and assessment results in good order for at least a year.
 - d. not apply for, or receive, any government funding or subsidy in relation to the TA.
 - e. provide all necessary documentation to Skills confirming his/her eligibility to undertake the Programme.
 - f. pay Skills back for all costs, expenses and/or losses, (including but not limited to legal and collection costs) sustained by Skills in recovering the payment of fees.
 - g. complete an initial skills assessment for reading and/or numeracy within eight weeks of signing the TA if required and, where relevant, complete a post-assessment before the end of the Programme.
 - where relevant, notify the appropriate licensing authority when the Trainee's supervisor changes and ensure that the Trainee's licence is current throughout the term of the Programme.
 - i. attend any required training.
 - j. notify Skills immediately where:
 - i. s/he enrols with any other industry training organisation at any time during the course or the Programme, or
 - ii. his/her immigration status changes, or
 - iii. his/her employment or volunteer/unpaid work agreement ceases.
 - iv. his/her contact details change.

5. Skills

5.1 Skills will:

- a. recognise this TA provided that the Employer and Trainee meet, and continue to meet, their respective obligations under this TA.
- b. process any assessment results sent to Skills and forward results to the Trainee and NZQA, and
- c. be available to assist the Employer and/or the Trainee on matters related to this TA and/or the Programme.

6. Termination

- 6.1 This TA may be terminated in accordance with the provisions of the employment or volunteer agreement between the Trainee and the Employer. Termination of the employment or volunteer agreement will automatically result in termination of this TA.
- 6.2 This TA will also cease if:
 - a. if the Trainee does not achieve in accordance with the Programme.
 - b. if Skills becomes aware that the Employer or the Trainee is unable to fulfil their training responsibilities under the Programme.
 - c. the Trainee twice declines or fails to enrol in an off-job training course (if required) as directed without acceptable justification .Skills has sole discretion over accepting any justification.
 - d. fraudulent assessment results are submitted to Skills by the Trainee or the Employer.
 - e. the Trainee or Employer fails to pay any required fees.
 - f. Skills does not receive sufficient funding to support continued training of the Trainee.



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Terms and Conditions (pursuant to the Industry Training Act 1992)

7. Miscellaneous

- 7.1 The Employer and Trainee authorise Skills and its agents to collect, hold and release information about the Trainee and the Programme to NZQA, TEC, the Trainee, the Employer, assessors, training providers, NZ apprentice co-ordinators and other organisations as appropriate for the purposes of:
 - a. establishing the Trainee's identity.
 - b. registering the Trainee under the Industry Training Act 1992.
 - c. administering this TA.
 - d. providing the Training Programme.
 - e. and supporting the Training during and after the duration of the Programme.
- 7.2 The Trainee may access the personal information held on their record at any time by contacting Skills. If at any time the Trainee's personal information needs to be updated or corrected, please contact Skills.
- 7.3 Enrolment in the Programme also activates the Trainee and Employers' subscription to the Skills' e-newsletter. If either the Trainee or Employer wishes to unsubscribe, they can contact Skills at any time or follow the process set out in the e-newsletter.
- 7.4 Skills has an assessment appeal process that is transparent and readily available to Trainees. If a Trainee wishes to appeal an assessment decision, contact Skills at assessorinfo@skills.org.nz or at PO Box 24469 Royal Oak, Auckland 1345 within 14 days of notification of the assessment decision explaining why you want to appeal the decision. Your first assessment and your first re-assessment are free. Further re-assessments may incur fees. Such fees and the further information required will be notified to you at the time of your request for re-assessment.
- 7.5 The TA may only be varied by agreement in writing between the Employer, the Trainee and Skills.
- 7.6 The Employer and the Trainee agree that they may not assign or sub-contract their obligations under this TA except with the prior written consent of Skills.
- 7.7 This TA will be governed by the laws of New Zealand. The Employer and Trainee agree to submit to the exclusive jurisdiction of the courts of New Zealand.

8. Withdrawals

8.1 Applications for withdrawals must be made in writing to Skills, at PO Box 24469, Royal Oak, Freepost 5164, Auckland 1345 or email to registrations@skills.org.nz. The following rules apply to withdrawals:

Date of withdrawal (received by Skills)	Refund of fees	Admin fee	Effect on record of learning
Within 14 days of the date Skills sent the training materials to the Trainee and no workshop has been attended by the Trainee and no work has been received by Skills.	Enrolment fee less Administration fee	\$100	There will be no record of your enrolment on your record of learning if all training materials are returned to Skills.
After 14 days of the date Skills sent the training materials to the Trainee.	No refund	Nil	Your record of learning will state 'Withdrawn'.

